

San Joaquin Valley Insurance Authority

BOARD OF DIRECTORS

SUSAN B. ANDERSON

JUDITH CASE

MIKE ENNIS

ALLEN ISHIDA

PHIL LARSON

DEBORAH POOCHIGIAN

PETE VANDER POEL

Meeting Location:
Fresno County Employee Retirement
Association Board Chambers
1111 H Street
Fresno, CA 93721
April 20, 2012
9:00 AM

AGENDA DATE: April 20, 2012

ITEM NUMBER: 5b

SUBJECT: Executive Claims Summary through February 2012

REQUEST(S): That the Board receives and files the Executive Claims Summary

DESCRIPTION:

Gallagher Benefit Services (GBS) has been compiling and delivering the attached Monthly Claims Report to SJVIA staff. The report provides a high level view of several key claims metrics and is useful in the early identification of potential trends and outliers. The Monthly Claims Report is meant to augment the quarterly (and annual) claims report and opportunity analysis developed by Anthem Blue Cross.

As requested by your board, a Large Claim Report has been included in the Monthly Claim Report (page 3). This summary details claims that have reached 50% of the pooling point (\$250,000) for the HMO plan as well as claims that have reached 50% of the stop loss deductible (\$450,000) for the PPO plans.

The attached Monthly Claims Report, dated April 9, 2012, reflects claims data through February 2012. The report consists of the following sections:

- Executive Summary
- Large Claim Report
- Overview of all plans
 - Average Monthly Enrollment
 - Average Monthly Premium
 - Average Monthly Claims

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- Total Premium Breakdown
- Total Expenses and Premiums (Monthly and Cumulative)
- Claims Per Employee Per Month – Year over Year and from inception
- Overview of HMO plan (same reports as above)
- Overview of PPO plans (same reports as above)
- Monthly Data
 - All Plans
 - HMO Plan
 - PPO Plans

For comparative purposes, each report includes 2011 data tables and 2010 data tables.

FISCAL IMPACT/FINANCING:

None

ADMINISTRATIVE SIGN-OFF:



Paul Nerland
SJVIA Manager



Jeffrey Cardell
SJVIA Assistant Manager